FILED: NEW YORK COUNTY CLERK 02/21/2014

NYSCEF DOC. NO. 1090

INDEX NO. 651786/2011

RECEIVED NYSCEF: 02/21/2014

SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON, (as Trustee under various Pooling and Servicing Agreements and Indenture Trustee under various Indentures), *et al.*,

: Index No. 651786/2011

NOTICE OF APPEAL

Petitioners,

..... X

for an order, pursuant to C.P.L.R. § 7701, seeking judicial instructions and approval of a proposed settlement.

PLEASE TAKE NOTICE that pursuant to CPLR § 5701(a), Petitioner The Bank of New York Mellon ("BNYM"), hereby appeals to the Appellate Division of Supreme Court, First

Judicial Department, from the Decision/Order/Judgment of Supreme Court, New York County,

the Honorable Barbara R. Kapnick, dated January 31, 2014 and entered in the Office of the

County Clerk on February 21, 2014.

Dated: February 21, 2014

New York, New York

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