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INDEX NO. 651786/2011

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SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON, (as Trustee under various Pooling and Servicing Agreements and Indenture Trustee under various Indentures), BlackRock Financial Management Inc. (intervenor), Kore Advisors, L.P. (intervenor), Maiden Lane, LLC (intervenor), Metropolitan Life Insurance Company (intervenor), Trust Company of the West and affiliated companies controlled by The TCW Group, Inc. (intervenor), Neuberger Berman Europe Limited (intervenor), Pacific Investment Management Company LLC (intervenor), Goldman Sachs Asset Management, L.P. (intervenor), Teachers Insurance and Annuity Association of America (intervenor), Invesco Advisors, Inc. (intervenor), Thrivent Financial for Lutherans (intervenor), Landesbank Baden-Wuerttemberg (intervenor), LBBW Asset Management (Ireland) plc, Dublin (intervenor), ING Bank fsb (intervenor), ING Capital LLC (intervenor), ING Investment Management LLC (intervenor), Nationwide Mutual Insurance Company and its affiliated companies (intervenor), AEGON USA Investment Management LLC, authorized signatory for Transamerica Life Insurance Company, AEGON Financial Assurance Ireland Limited, Transamerica Life International (Bermuda) Ltd., Monumental Life Insurance Company, Transamerica Advisors Life Insurance Company, AEGON Global Institutional Markets, plc, LIICA Re II, Inc., Pine Falls Re, Inc., Transamerica Financial Life Insurance Company, Stonebridge Life Insurance Company, and Western Reserve Life Assurance Co. of Ohio (intervenor), Federal Home Loan Bank of Atlanta (intervenor), Bayerische Landesbank (intervenor), Prudential Investment Management, Inc. (intervenor), and Western Asset Management Company (intervenor),

Petitioners.

for an order, pursuant to C.P.L.R. \S 7701, seeking judicial instructions and approval of a proposed settlement.

Index No. 651786-2011 Hon. Saliann Scarpulla

Stipulation and [Proposed] Order re: Motion Sequence Nos. 44, 45

WHEREAS, on February 18, 2014, Respondents the American International Group, Inc. entities ("AIG") made a motion (Motion Sequence 44), pursuant to CPLR 2221(d) for leave to reargue;

WHEREAS, on February 19, 2014, Respondent the Retirement Board of the Policemen's Annuity & Benefit Fund of the City of Chicago, City of Grand Rapids General Retirement System, and City of Grand Rapids Police and Fire Retirement System ("Policemen's Fund") made a motion (Motion Sequence 45) pursuant to CPLR 2221(d) for leave to reargue;

WHEREAS the Court scheduled oral argument on the motions to reargue for July 9, 2014;

{JK00586473:1}

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED, by and between

the parties, that oral argument on the motions to reargue is adjourned from July 9, 2014 to September 24, 2014 at 11:30 a.m.

Dated: New York, New York June 9, 2014

FLEMMING ZULACK WILLIAMSON ZAUDERER LLP

By: __

Mark C. Zauderer One Liberty Plaza New York, New York 10006 Telephone: (212)-412-9500 mzauderer@fzwz.com

REILLY POZNER LLP Daniel M. Reilly 1900 Sixteenth St., Suite 1700 Denver, Colorado 80202 Telephone: (303) 893-6100 dreilly@rplaw.com

JONES & KELLER, P.C. Michael A. Rollin 1999 Broadway, Suite 3150 Denver, Colorado 90202 Telephone (303) 573-1600 mrollin@joneskeller.com

Attorneys for the AIG Entities

MAYER BROWN LLP

Bv:

Matthew D. Ingber Christopher J. Houpt 1675 Broadway New York, New York 10019 Telephone: (212) 506-2500 mingber@mayerbrown.com choupt@mayerbrovvn.com

DECHERT LLP
James M. McGuire
Hector Gonzalez
Mauricio A. Espana
1095 Avenue of the Americas
New York, New York 10036
Telephone: (212) 698-3500
james.mcguire@dechert.com
hector.gonzalez@dechert.com
mauricio.espana@dechert.com

Attorneys for Petitioner The Bank of New York Mellon NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED, by and between the parties, that oral argument on the motions to reargue is adjourned from July 9, 2014 to September 24, 2014 at 11:30 a.m.

Dated: New York, New York June 11, 2014

JONES & KELLER, P.C.

y. Carlon A. Dallin

Maritza Dominguez Braswell 1999 Broadway, Suite 3150 Denver, Colorado 80202 Telephone (303) 573-1600 mrollin@joneskeller.com mbraswell@joneskeller.com

REILLY POZNER LLP Daniel M. Reilly 1900 Sixteenth St., Suite 1700 Denver, Colorado 80202 Telephone: (303) 893-6100 dreilly@rplaw.com

FLEMMING ZULACK
WILLIAMSON ZAUDERER LLP
Mark C. Zauderer
One Liberty Plaza
New York, New York 10006
Telephone: (212)-412-9500
mzauderer@fzwz.com

Attorneys for the AIG Entities

MAYER BROWN LLP

By: ______ Matthew D. Ingber Christopher J. Houpt 1675 Broadway New York, New York 10019 Telephone: (212) 506-2500 mingber@mayerbrown.com choupt@mayerbrown.com

DECHERT LLP
James M. McGuire
Hector Gonzalez
Mauricio A. Espana
1095 Avenue of the Americas
New York, New York 10036
Telephone: (212) 698-03500
james.mcguire@dechert.com
hector.gonzalez@dechert.com
mauricio.espana@dechert.com

Attorneys for Petitioner The Bank of New York Mellon

GIBBS & BRUNS LLP SCOTT & SCOTT, Attorneys at Law LLP Kathy Patrick (pro hac vice) Beth A. Kaswan Robert J. Madden (pro hac vice) The Chrysler Building 405 Lexington Avenue, 40th Floor 1100 Louisiana, Suite 5300 Houston, Texas 77002 New York, New York 10174 Telephone: (212) 223-6444 Telephone: (713) 650-8805 bkaswan@scott-scott.com kpatrick@gibbsbruns.com rmadden@gibbsbruns.com Attorneys for Policemen's Fund WARNER PARTNERS, P.C. Kenneth E. Warner 950 Third Avenue 32nd Floor New York, New York 10022 Telephone: (212) 593-8000 kwarner@warnerpc.com Attorneys for Intervenor-Petitioners the Institutional Investors So Ordered: Hon, Saliann Scarpulla 2014 Dated: