

## **Exhibit 2**



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September 24, 2012

*Via E-mail and U.S. Mail*

Matthew D. Ingber, Esq.  
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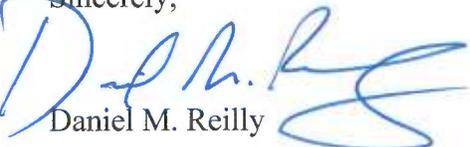
**Re: *In re the Application of The Bank of New York Mellon***  
**(Index No. 651786/2011)**

Dear Matt:

As you know, I requested several documents during last week's deposition of Jason Kravitt. For your convenience, I have set forth each of the requests below:

1. A copy of the [REDACTED]  
[REDACTED]  
[REDACTED] (See 9/19/12 Tr. 105:7-19.)
2. A copy of the [REDACTED]  
[REDACTED]  
[REDACTED]. (See 9/19/12 Tr. 108:12-109:8.)
3. A copy of any [REDACTED]  
[REDACTED] (See 9/19/12 Tr. 114:7-12.)
4. A copy of the [REDACTED]  
[REDACTED]  
[REDACTED] (See 9/20/12 Tr. 528:4-536:15.)
5. A copy of Mr. Kravitt's written securitization opinion concerning the matter involving a class of bondholders against the FDIC. (See 9/19/12 Tr. 17:6-24.)

Please let me know within seven (7) days from the date of this letter whether BNYM will produce the above-referenced documents.

Sincerely,  
  
Daniel M. Reilly