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April 11, 2013

Via E-filing

The Honorable Barbara R. Kapnick Supreme Court of the State of New York 60 Centre Street New York, New York 10007

## Re: In re the Application of The Bank of New York Mellon (Index No. 651786/2011)

Dear Justice Kapnick:

On behalf of AIG, and in accordance with the expert disclosure deadline, please find enclosed the redacted versions of additional Designations and Reports of the following:

 Expert Reply Report of Tamar Frankel
Reply and Rebuttal Expert Report of Professor John C. Coates IV
Consolidated Expert Report of Charles D. Cowan, Ph.D. Rebuttal to BNY Mellon Expert Reports and Reply in Support of Initial Report

We will hand deliver unredacted versions of the above to chambers in accordance with the Court's procedures.

Sincerely.

Michael A. Rollin

cc: All counsel of record (via E-filing)