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*Via E-filing*

The Honorable Barbara R. Kapnick  
Supreme Court of the State of New York  
60 Centre Street  
New York, New York 10007

**Re: In re the Application of The Bank of New York Mellon  
(Index No. 651786/2011)**

Dear Justice Kapnick:

On behalf of AIG, and in accordance with the expert disclosure deadline, please find enclosed the redacted versions of the Expert Rebuttal Report of Professor Adam J. Levitin.

We will hand deliver unredacted versions of the above to chambers in accordance with the Court's procedures.

Sincerely,

Michael A. Rollin

cc: All counsel of record (via E-filing)